

[Pursuant to Sec 230(3) of Companies Act, 2013 read with Rule 6 and 7 of the Companies (Compromise, Arrangements and Amalgamations) Rules, 2016]

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL,  
NEW DELHI, BENCH V

COMPANY APPLICATION CA (CAA) NO. 48/ND/2023

IN THE MATTER OF THE SCHEME OF AMALGAMATION OF:

Prompt Steels Private Limited ("Applicant Company 1/Transferor Company 1"), Fancy Multitrade Private Limited ("Applicant Company 2/Transferor Company 2"), with Prompt Enterprises Private Limited ("Applicant Company 3/Transferee Company") and with their respective shareholders and creditors.

**NOTICE AND ADVERTISEMENT OF NOTICE OF THE MEETINGS OF EQUITY SHAREHOLDERS, SECURED CREDITORS AND UNSECURED CREDITORS OF PROMPT ENTERPRISES PRIVATE LIMITED, TRANSFEE COMPANY**

**NOTICE** is hereby given that pursuant to an order dated 2<sup>nd</sup> August, 2023 ("Order"), the Hon'ble National Company Law Tribunal, New Delhi, Bench-V ("NCLT") has directed separate meetings to be held of the Equity shareholders, Secured Creditors and Unsecured Creditors of the Transferee Company ("Meetings") for the purpose of considering, and if thought fit, approving, with or without modification(s), the arrangement embodied in the Scheme of Amalgamation ("Scheme") amongst Prompt Steels Private Limited, Fancy Multitrade Private Limited and Prompt Enterprises Private Limited and their respective shareholders and creditors.

In pursuance of the said Order and as directed therein, a further notice is hereby given that the **physical meetings of the Equity shareholders, Secured Creditors and Unsecured Creditors of the Transferee Company will be held as per details mentioned below** at which time and place, the said Equity shareholders, Secured Creditors and Unsecured Creditors are requested to attend:

No.	Name of the Company	Type of meetings	Time	Date of meetings	Place of Meetings
1.	Prompt Enterprises Private Limited	Equity Shareholders	1.00 pm	22.09.2023	The Suryaa (Crystal Banquets), New Friends Colony, New Delhi 110025 Nearest Metro Station- Sukhdev Vihar (Magenta Line)
		Secured Creditors	3.00 pm		
		Unsecured Creditors	4.30 pm		

Copy(ies) of the said Scheme of Amalgamation, the Explanatory Statement under Section 230 of the Companies Act, 2013 can be obtained free-of-charge from the registered office of the Company at B-3/7, 1st Floor, Yamuna Vihar, Delhi, 110053 or from the office of Mr. Bunny Sehgal, Authorised Representative for the Applicant Companies at 302, 3rd Floor, Ganpati Apartment, Vijay Vihar, Sector-30, Gurugram, Haryana, 122001 or by sending an email at sehgal@bsaadvisory.in on all working days during working hours of the Company and between 11:00 A.M. (IST) to 2:00 P.M. (IST) up to the date of these meetings. The persons entitled to attend and vote at the respective meetings, may vote in person or by proxy, provided that all proxies in the prescribed form, duly signed, are deposited at the registered office of the Transferee Company at B-3/7, 1st Floor, Yamuna Vihar, Delhi, 110053, not later than 48 (forty-eight) hours before the time fixed for the aforesaid meetings. The form of proxy will be sent to the shareholders and creditors respectively and can also be obtained free of cost from the registered office of the Transferee Company.

Notice of the meetings along with the Scheme of Amalgamation and explanatory statement, is being sent by e-mail to those Equity shareholders, Secured Creditors and Unsecured Creditors whose email-id is registered/available with the Transferee Company and by speed post to those Equity shareholders, Secured Creditors and Unsecured Creditors whose e-mail ids are not registered / available with the Transferee Company. The same will also be displayed on the website of the Transferee Company at [www.promptsteel.com](http://www.promptsteel.com).

The Hon'ble NCLT has appointed undersigned as Chairman and Mr. Abhishek Varma, Advocate as an Alternate Chairperson and Mr. Sachin Khurana, Practising Company Secretary as Scrutinizer for the said meetings of Equity shareholders, Secured Creditors and Unsecured Creditors of the Transferee Company. The above-mentioned Scheme of Amalgamation, if approved in the aforesaid meetings, will be subject to the subsequent approval of the Hon'ble Tribunal.

By the order dated 2nd August, 2023 of Hon'ble National Company Law Tribunal,  
New Delhi Bench.

Sd/-

Date: 21.08.2023

JK Dadoo IAS (Retd.)

Place: New Delhi

Chairman appointed for the Meetings

Registered Office: B-3/7, 1st Floor, Yamuna Vihar, Delhi, 110053

